

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Debt Statement - June 30, 2010**

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
<b>FFELP ABCP Conduit</b>		
Variable Funding Note Number R-1	Commercial Paper	291,492,975
<b>1995 Master Bond Resolution</b>		
Senior Notes, Series 1995A-1	35-day Auction	21,600,000
Senior Bonds, Series 2001A-1	Fixed Rate-5.625%	15,625,000
Senior Taxable Auction Rate Bonds, Series 2001A2/A3	28-day Auction	67,400,000
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	50,000,000
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	40,625,000
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	40,625,000
Senior Taxable Floating Rate Notes, Series 2004A-3	Quarterly LIBOR Index	100,000,000
Subordinate Bonds, Series 1995B-2	Fixed Rate-6.35%	3,980,000
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>25,000,000</u>
Total		364,855,000
<b>1996 Third Party Insured Resolution</b>		
Refunding Bonds, Series 2003A-1	Fixed Rate-5.30%	\$9,670,000
Variable Rate Demand Obligations, Series 1998A	Weekly Rate	14,330,000
Series 2000A-4	Weekly Rate	15,330,000
Series 2002A-1	Weekly Rate	30,085,000
Series 2003A-2	Weekly Rate	23,720,000
Series 2005A	Weekly Rate	35,200,000
Series 2006A-1	Weekly Rate	66,090,000
Taxable Auction Rate Bonds Series 2000A1/A2/A3	28-day Auction	<u>53,800,000</u>
Total		248,225,000
<b>2008 Master Bond Resolution II</b>		
DPLOC, Senior Variable Rate Demand Obligations, Series 2008IIA-1	Weekly Rate	<u>175,305,000</u>
Total		<u>175,305,000</u>
<b>Total Outstanding Debt Obligations</b>		<b><u>\$1,079,877,975</u></b>

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Interest Basis Composition - June 30, 2010**

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	\$517,185,000	47.89%
Taxable	<u>562,692,975</u>	<u>52.11%</u>
TOTAL	<u>\$1,079,877,975</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Fixed Rate	\$29,275,000	2.71%
VRDO & SIFMA – Weekly Rate	360,060,000	33.34%
Auction Rates		
28-Day	\$121,200,000	
35-Day	<u>127,850,000</u>	
Auction Sub-Total	249,050,000	23.06%
Commercial Paper	291,492,975	26.99%
LIBOR or CP Indexed	<u>150,000,000</u>	<u>13.89%</u>
TOTAL	<u>\$1,079,877,975</u>	<u>100.00%</u>